



# GERMAN GREEN STEEL AND POWER LIMITED

(Formerly known as HAQ STEELS AND METALIKS LIMITED)

September 24, 2026

To  
The Senior General Manager  
Dept. of Listing Operations  
**BSE Limited**  
PJ Towers, Dalal Street,  
Mumbai, India - 400 001

To  
MSD - Non-Continuous Markets Group  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (E), Mumbai -400051  
Maharashtra, India

Dear Sir / Madam,

**Sub: Initial Public Offering of equity shares of face value of ₹ 10 each (the “Equity Shares”) of German Green Steel and Power Limited (the “Company”, and such Initial Public Offering, the “Offer”)**

The IPO Committee in their meeting held on Thursday, September 24, 2026, in consultation with the Book Running Lead Managers to the Offer, have finalized allocation of 65,58,991 Equity Shares (**Anchor Investor Portion**), to Anchor Investors at Anchor Investor Allocation Price of ₹ 139/- per Equity Share of face value of ₹ 10/- each (including share premium of ₹ 129/- per Equity Share) in the following manner:

| Sr. No. | Name of Anchor Investor                                       | No. of Equity Shares Allocated | No. of Equity Shares Allocated as % of Anchor Investor Portion | Bid Price/ Anchor Investor Allocation Price (₹ per Equity Share) | Total amount Allocated in Anchor Investor Portion (₹) |
|---------|---------------------------------------------------------------|--------------------------------|----------------------------------------------------------------|------------------------------------------------------------------|-------------------------------------------------------|
| 1       | NECTA BLOOM VCC - NECTA BLOOM ONE                             | 21,58,297                      | 32.91%                                                         | 139                                                              | 30,00,03,283                                          |
| 2       | LORDS MULTIGROWTH FUND                                        | 14,38,936                      | 21.94%                                                         | 139                                                              | 20,00,12,104                                          |
| 3       | COMPACT STRUCTURE FUND                                        | 7,19,468                       | 10.97%                                                         | 139                                                              | 10,00,06,052                                          |
| 4       | ARNESTA GLOBAL OPPORTUNITIES FUND PCC - ARNESTA GLOBAL FUND 1 | 4,43,620                       | 6.76%                                                          | 139                                                              | 6,16,63,180                                           |
| 5       | ZEAL GLOBAL OPPORTUNITIES FUND                                | 10,79,202                      | 16.45%                                                         | 139                                                              | 15,00,09,078                                          |
| 6       | VENUS INVESTMENTS VCC - VENUS STELLAR FUND                    | 7,19,468                       | 10.97%                                                         | 139                                                              | 10,00,06,052                                          |
|         | <b>Total</b>                                                  | <b>65,58,991</b>               | <b>100.00%</b>                                                 |                                                                  | <b>91,16,99,749</b>                                   |

40% of the Anchor Investor Portion, was reserved as following: (i) 33.33 % for domestic mutual funds; and (ii) 6.67 % for life insurance companies and pensions funds, in accordance with the SEBI ICDR Regulations.

Out of the total allocation of 65,58,991 Equity Shares to the Anchor Investors, Nil Equity Shares (i.e. Nil % of the total allocation to Anchor Investors) were allocated to Nil domestic mutual fund.

Out of the total allocation of 65,58,991 Equity Shares to the Anchor Investors, Nil Equity Shares (i.e. Nil% of the total allocation to Anchor Investors) were allocated to Nil Life Insurance Companies and pension funds, which have applied through a total of Nil schemes.

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that all capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated September 21, 2026 filed with the Registrar of Companies, Gujarat at Ahmedabad, to be read along with price band advertisement dated September 21, 2026 and published on September 22, 2026.

We request you to make the above information public by disclosing the same on your website.





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Thanking You,

Yours Faithfully,

For German Green Steel and Power Limited

  
**Abira Mansuri**  
Company Secretary  
Mem. No. ACS 42410



cc: **Securities and Exchange Board of India**  
Corporation Finance Department  
Division of Issues and Listing  
SEBI Bhavan, Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051  
Maharashtra, India

